

November 10, 2025

To,
Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai– 400051

Sub: Submission under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Investors Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, it is informed that there was a small typographical error on page no 19 in previous Investors Presentation file. Hence, we are sharing the updated file herewith this letter.

The same is also available at website of the Company at <https://www.gpecosolutions.com>

You are requested to take the same on your records and acknowledge the receipt of the same

Thanking You,
Yours Faithfully,
For GP Eco Solutions India Limited

Company Secretary & Compliance Officer
Tanushree

GP ECO SOLUTIONS INDIA LIMITED

(Formerly known as 'GP Eco Solutions India Private Limited')

GSTIN: 09AADCG8938P2ZO CIN: U31908UP2010PLC041528

☎ 1800 309 7880 ✉ info@gpecosolutions.com 🌐 www.gpecosolutions.com

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GPES Solar

Building Trust & Partnerships

The Smart Battery Energy Storage Behind India's Renewable Revolution

INVESTOR PRESENTATION



GP Eco Solutions India Limited, established in 2009 and incorporated in 2010 with its registered office in Noida (U.P.), is a **leading integrated solar and energy storage** solutions provider in North India.

Company operates across four synergistic verticals - **Distribution, EPC, Manufacturing** and **BESS**, delivering integrated renewable energy solutions. With 27 Sungrow warehouses, EPC projects via GPES Green and manufacturing under Invergy India with initial capacity of producing **50,000** units of inverters and hybrid inverters **annually**, it combines scale with innovation.

Its **500MWh BESS** capacity upcoming with **3GWh by Q4FY256** followed by **5GWh by FY28**, integrating hybrid inverters and LiFePO₄ batteries, reinforces its position as a leading end-to-end clean energy player.

In FY25-26, company acquired a **51% stake in AN3 Techno Power Limited** (FuelON), strengthening its advanced energy storage manufacturing capabilities, while continuing production under the **Invergy India** flagship brand, which has been manufacturing for the past five years.

Evolving from distribution to manufacturing and scalable BESS, GP Eco is now positioned as a fully integrated platform powering India’s **next phase** of **battery-backed solar growth**.





“FY24-25 was a landmark year for GP Eco Solutions India Limited, marked by a successful public listing and strong financial performance, achieving Revenue of ₹240.09 crore and PAT of ₹10.24 crore. Entering FY25-26, the company continues its growth momentum with Revenue and PAT up by **45.44%** and **112.59%**, respectively, for H1 FY26.

Building on our strong foundation and taking **FY25** as a base year, we remain committed to a Revenue growth of **3x** in **FY26** and **5x** in **FY27**, in line with our earlier guidance and strategic roadmap. Our strategic focus is now firmly on Battery Energy Storage Systems (BESS) - one of India’s fastest-growing renewable energy segments. Through Invergy India and AN3 Techno Power (FuelON), we currently have an installed base of 50+ MWh and a total BESS capability of 500+ MWh, which is being scaled up to an ambitious **2.5GWh by Q4FY26** with full manufacturing capacity of **3GWh** to cater the upcoming demand of utility BESS,

With growing expertise across hybrid solar inverters, LiFePO₄ batteries and BESS integration, GP Eco Solutions is positioned as a key participant in India’s clean energy transition. Guided by innovation, scalability, and a clear strategic direction, the company aims to sustain an **80% CAGR** revenue growth over the next three years, reinforcing its commitment to long-term, sustainable value creation.”

Mr. Deepak Pandey
Founder & Managing Director
GP Eco Solutions India Limited



Mission

To lead India's sustainability journey through integrated solar solutions under one roof.



Vision

To drive Net Zero by delivering integrated, high-quality solar solutions for sustainable energy independence.



15+
Years of Experiences



6+ Warehouses
Across India ensuring national distribution coverage



150+
Team Members across operations, EPC and technical divisions



4,000+
Active Clients across residential, commercial and industrial segments



3+ GWh
BESS manufacturing capacity to be operational by Q4FY26



2+GW
Equipments for solar power projects supplied till date



120+ MW
Solar EPC Projects under execution



4 Key Verticals
Distribution | EPC | Manufacturing | Consulting



170+ MW
IPP / Solar Parks Under Development



40+
Channel Partners



25+ MW
Solar Power Projects Under PM Kusum Yojna in Execution



30+ MWh
BESS Projects under execution

Milestones in Our Growth Journey

2009

Incorporated, Began the journey toward renewable excellence.

2013

Ventured into solar EPC services, marking entry into large-scale renewable projects.

2017

Established Strategic Distribution Partnership with Sungrow

2021

Supplied 583+ MW of solar products and incorporated Invergy India Pvt. Ltd., marking entry into BESS manufacturing.

2024

NSE listing
Incorporated GPES Green Pvt Ltd and partnered with Adani Solar to strengthen EPC and distribution synergy.

2010

Commenced operations as a private limited company with LED manufacturing.

2015

Achieved EPC milestone of 500 kW.

2019

Supplied 70+ MW of solar capacity, strengthening EPC delivery & network reach.

2022

Diversified into energy storage and lithium-ion battery solutions.

2025/26

Acquired 51% stake in AN3 Techno Power (FuelON); launched off-grid inverter series; initiated setup of a 1.2 GW solar module manufacturing plant.



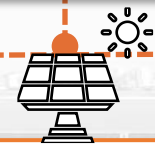
Parent Company : GP Eco Solutions India Ltd
Evolving from a distributorship to a comprehensive provider of integrated solar solutions.



INVERGY
UPGRADING POWER FOR BETTER FUTURE

Subsidiary 1
INVERGY India Pvt Ltd (iNVERGY)

- Manufacturer of solar inverters and battery energy storage systems
- Catering to residential, commercial & industrial and utility sector
- **Focus:** BESS solutions with 3+GWh capacity, hybrid solar inverters, LiFePO₄ battery systems



GPES GREEN
(A Subsidiary Of GP Eco Solutions India Limited)

Subsidiary 2
GPES Green Projects Pvt. Ltd. (GPES GREEN)

- Offering turnkey EPC, PMC, developer partnerships & Energy-as-a-Service (EaaS) to meet diverse energy needs
- **Focus:** End-to-end solar project execution, O&M & consultancy services



FUELON
AN3 TECHNO POWER LIMITED

Subsidiary 3
AN3 Techno Power Ltd. (FUELON)

51% stake acquired FY 2025-26

- An emerging company in lithium-based smart fuel technology
- Specializing in manufacturing of energy storage systems
- **Focus:** Advanced ESS design, development & manufacturing capabilities

❖ Through Invergy, AN3 Techno Power & GPES Green Energy, GP Eco has built a high-synergy ecosystem - linking manufacturing, energy-storage innovation & EPC execution, that ensures higher margins, faster project turnaround & long-term growth sustainability.

DISTRIBUTION

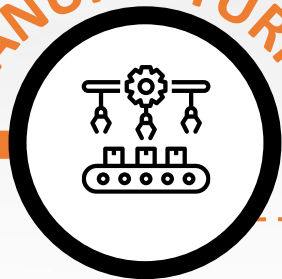


SUNGROW
Clean power for all

adani
Solar

iNVERGY
UPGRADING POWER FOR BETTER FUTURE

MANUFACTURING



iNVERGY
UPGRADING POWER FOR BETTER FUTURE

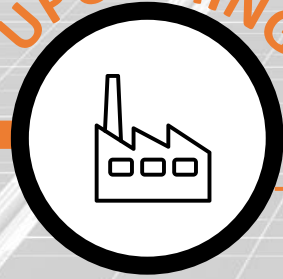
FUELON
AN3 TECHNO POWER LIMITED

EPC + PMC



GPES GREEN
(A Subsidiary Of GP Eco Solutions India Limited)

UPCOMING



SETTING UP 3GWh SOLAR BESS (FY27)

OEM arm of GP Eco focused on Battery Energy Storage Systems (BESS), hybrid/on-grid/off-grid inverters & LiFePO₄ battery packs.

Key Highlights:

- Manufactures a diverse range of inverters (**1.5 kW - 80 kW**) and commercial BESS units (**400 kWh - 5 MWh**).
- **500 MWh+ BESS current capacity** across India touching 3GWh by Q4FY26
- R&D-led operations with manufacturing facilities in India and partnerships across **Dubai & London**.
- Product portfolio aligns with global standards for safety and efficiency.
- Participated in major global expos: Intersolar India, MEE Dubai, Renewable Energy Expo 2024 and REI 2025

Strategic Edge to GP Eco:

- Strengthens manufacturing integration and **margin expansion**.
- Positions GP Eco as a technology-driven player in **India's BESS revolution**.
- Provides strong OEM base for **exports** and domestic Make-in-India **scaling**.

3GWh fully automated BESS facility



- **Dasna Factory: Dasna, Masuri, Uttar Pradesh 201015**
- **Area: 217000 Sq. Ft.**
- **Commenced to be in Q4FY26**



26+ MW

Inverters Successfully Supplied



20+ MWh

Batteries Successfully Supplied



12+

Partners & Warehouses



5100+

Happy Customers



Experienced

Invergy Team Members



Overview:

- Develops advanced SCADA & Energy Management Systems (EMS) for real-time monitoring, control & optimization.
- Sunergy Energy Platform, a unified digital ecosystem for solar, hybrid & utility-scale assets.

Key Subsystems:

- **Sunergy SCADA:** Real-time control & monitoring for solar + hybrid power plants.
- **Sunergy CMS:** Centralized analytics, KPIs & remote O&M visibility for multi-site portfolios.
- **Sunergy BESS Controller:** Intelligent coordination of batteries, gensets & microgrids for stability & energy optimization.

Strategic Value:

- Adds IoT-driven intelligence to GP Eco's solar + storage operations.
- Enables predictive maintenance & higher asset uptime.



Overview:

- Newly launched at REI 2025, marking Invergy's foray into intelligent electrical infrastructure.
- Focused on next-generation LT & HT panels built for safety, reliability and smart energy management.

Key Subsystems:

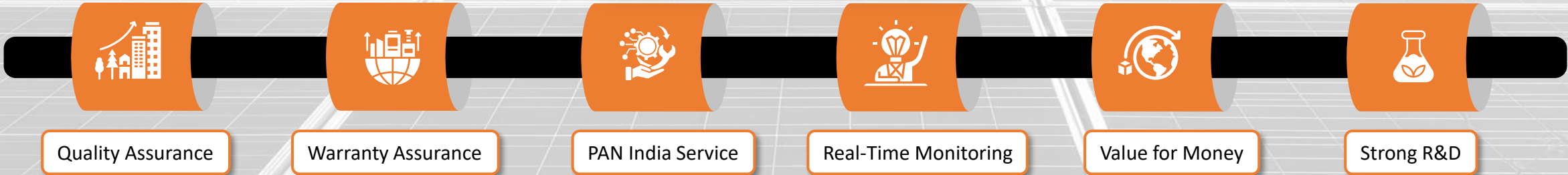
- 1. LT Panels (Low Tension):**
 - Flagship low-voltage switchgear for industrial & commercial networks.
 - Includes PCC, MCC, APFC and Synchronization Panels for complete power control.
 - Built for efficiency, scalability and digital readiness.
- 2. HT Panels (High Tension):** (Coming Soon)
 - Extends Invergy's capabilities into high-voltage control for utility and industrial use.
 - Ensures safe, reliable, and intelligent power management at scale

Strategic Value:

- Strengthens Invergy's position as a complete energy infrastructure partner.
- Complements Sunergy's digital layer, creating an end-to-end power distribution and monitoring ecosystem.



What Set Us Apart





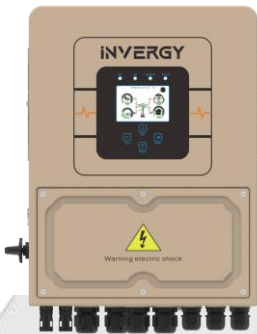
Single Phase Solar GTI

- IP65-rated; wide AC range up to **290V**.
- H6 topology prevents leakage current.
- Compact, high-efficiency residential inverter.



Three Phase Solar GTI

- Wide voltage range; patented cooling system.
- Industrial-grade reliability, IP65 protection.
- High conversion efficiency for C&I projects.



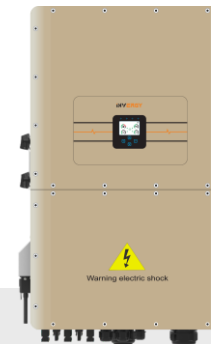
Single Phase Hybrid (LV)

- DG sync + AC coupling support.
- Up to **16 units** parallel operation.
- **190A** charge/discharge, hybrid-ready.



Three Phase Hybrid (LV)

- Supports **10 parallel units**; multi-battery compatible.
- 100% unbalanced load handling.
- IP65, 350A peak current.



Three Phase Hybrid (HV)

- C&I-rated inverter with high-voltage battery support.
- AC/DC coupling, DG sync & EMS integration.
- Parallel scalability up to **10 units**.



Hybrid OGH Series

- Dual AC outputs; built-in WiFi + BMS port.
- OTA firmware upgrades via app.
- Compact, dust-proof design.



Microinverter (M100M2-700)

- Plug-and-play, module-level inverter.
- **4 MPPTs**, IP67 protection.
- Rapid shutdown compliant.

Energy Storage Solution / Stack (5.12 kWh)

- IP55, compact wall/stack mount.
- Real-time cell monitoring & BMS.
- Multi-protection (over-current, over-temp, short-circuit).



LiFePO₄ Battery (TB Series)

- **10,000+** cycles, high energy density.
- Safe thermal design, integrated BMS.
- Ideal for home & small C&I setups.



C&I BESS (100-400 kWh)

- Grid-tied system with EMS + frequency control.
- Remote monitoring; smart load management.
- Designed for peak-load optimization.



Utility-Scale BESS (400 kWh–5 MWh)

- Grid-scale storage, renewable integration.
- EMS-based grid balancing & dispatch control.
- High efficiency; **24/7** power continuity.



All-in-One (Off-Grid)

- Plug-and-play inverter + battery unit.
- Supports **15 parallel connections**.
- Fast charging, portable, low maintenance.



Energy Storage Solutions (66.5 kWh)

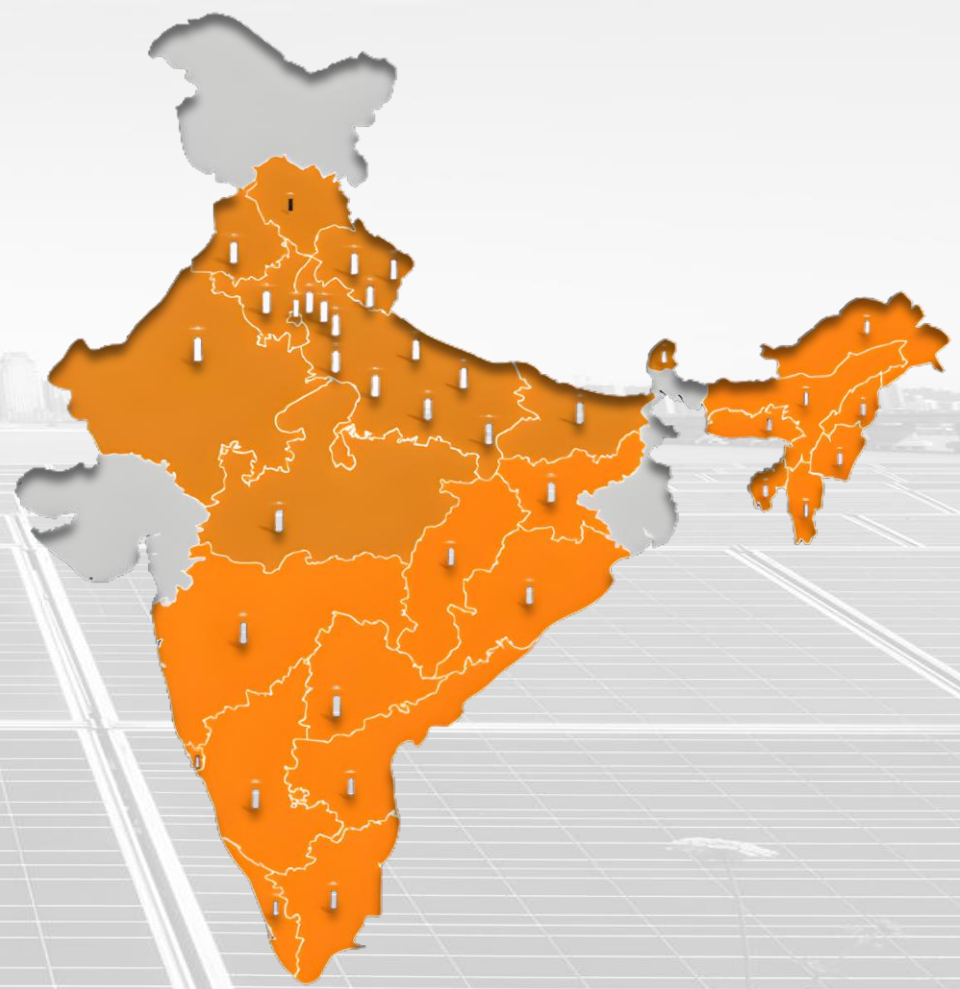
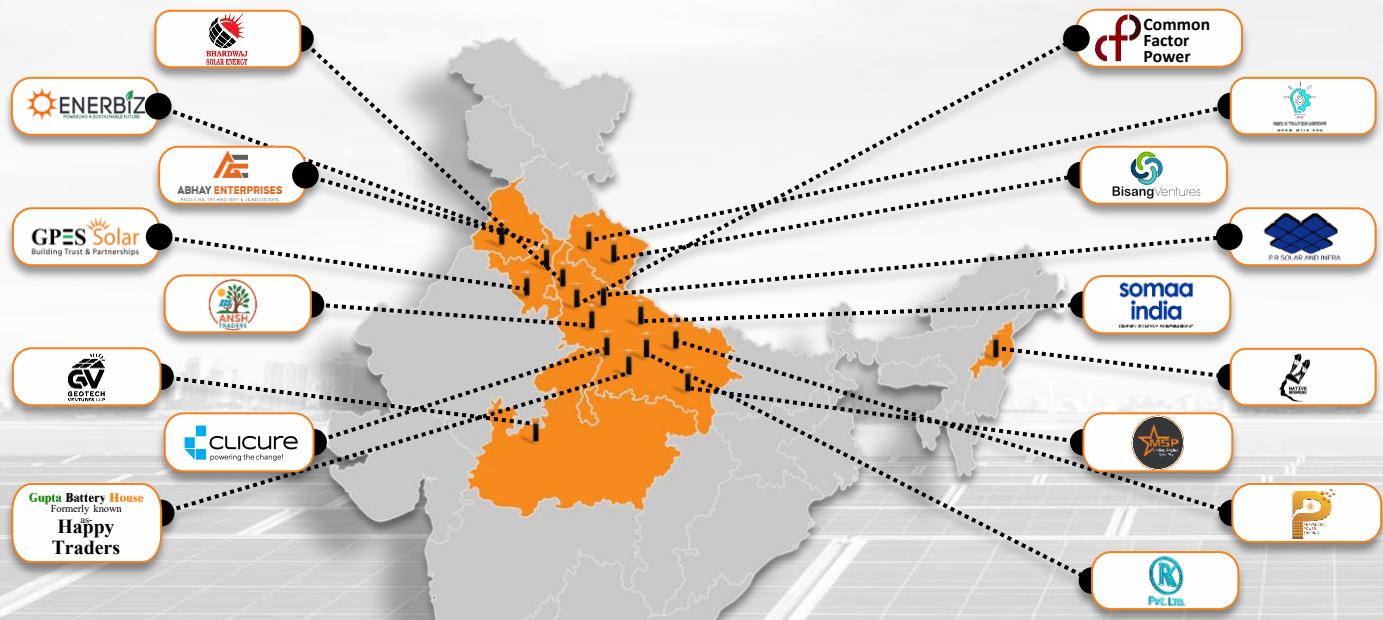
- Modular C&I system, IP55 cooling.
- SCADA monitoring, cell-level safety.
- For industrial or mid-scale storage.



40+ Key Partners



Upcoming Partners



- EPC & O&M and IPP / Solar Park arm providing turnkey solar project execution, consultancy & maintenance.

Key Highlights:

- Under execution of **120 MW+** solar EPC projects across C&I and government sectors.
- Ongoing IPP / solar park of **170MW**, with booked capacity of **40%** till date.
- Provides design, engineering, procurement, installation and O&M.

Strategic Value to GP Eco:

- ✓ Strengthens downstream integration, enabling end-to-end project delivery.
- ✓ Enhances **recurring revenue** through long-term O&M contracts.
- ✓ Integrated support for in-house battery and inverter solutions

GPES GREEN
(A Subsidiary of GP Eco Solutions India Limited)

Progress Update
Our Solar Projects in Motion
10 MW AC / 12 MW DC

Location: Paradeep Port, Odisha
Expected commissioning: February 2026

1800 309 7880 | www.gpesgreen.com

GPES GREEN
(A Subsidiary of GP Eco Solutions India Limited)

Progress Update
Our Solar Projects in Motion
Oberoi Solar Project - 1.5 MW

Location: Rajgarh, Madhya Pradesh
Expected commissioning: October 2025

1800 309 7880 | www.gpesgreen.com

Overview

- GP Eco is one of North **India's largest** authorized distributors for Sungrow.
- **World's No.1 solar inverter** brand with **20%+** global share and **35%+** share within Domestic.
- Presence in **150+** countries.

Core Focus

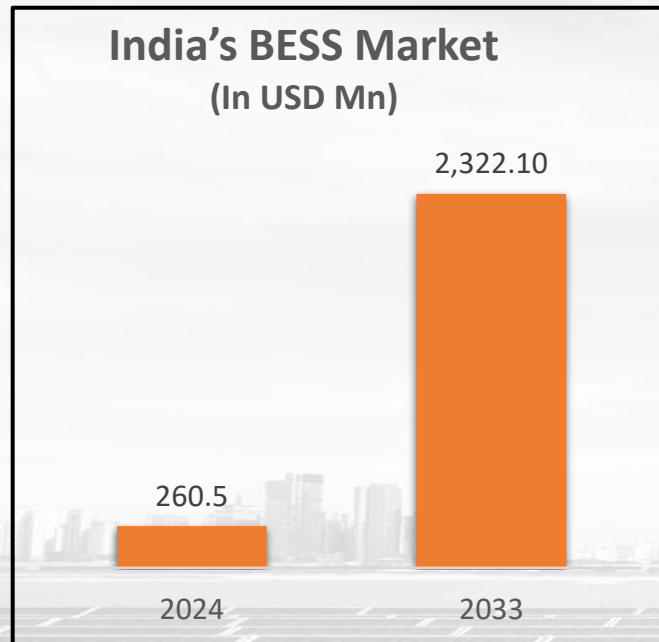
- Distribution of on-grid inverters for residential, C&I and utility segments.
- After-sales and technical support network across 27 warehouses.

Strategic Relevance

- ✓ Provides stable **recurring revenue** & strong market credibility.
- ✓ Serves as a launchpad for GP Eco's OEM and BESS expansion.
- ✓ Aligns with India's Atma-nirbhar Bharat and grid modernization goals.

Sungrow Partnership
Global Technology. Local Leadership.

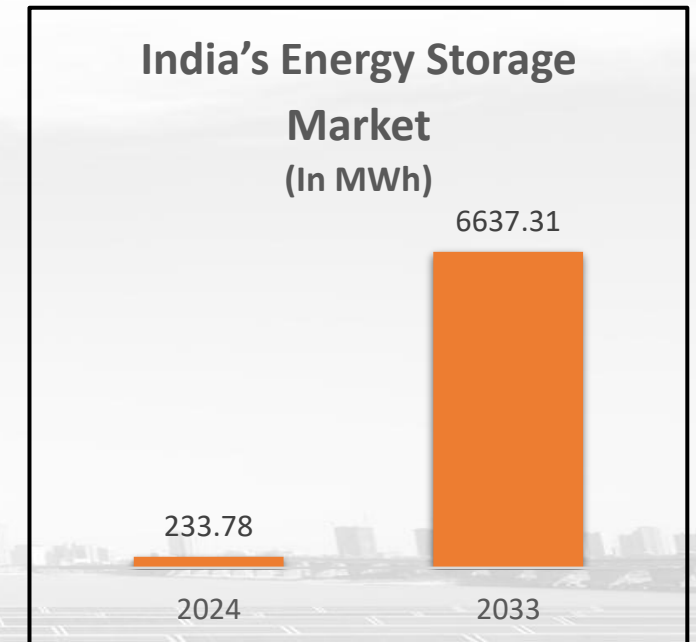




Market Size & Growth Trajectory

India targets **500GWh** renewable capacity by 2030 → creating massive storage demand
 India requires **32 GW/160 GWh** battery storage by 2030 for grid balancing (IBEF 2024)

- ✓ BESS Industry CAGR: >25%, driven by renewable integration, EV adoption & smart-grid modernization. [Source](#)
- ✓ Energy Storage CAGR: >40%, followed by stability, efficiency and integration of renewable sources expanding the India energy storage market share. [Source](#)



Policy & Regulatory Catalysts

- 1) PLI Scheme: ₹18,100 Cr for advanced chemistry cell manufacturing
- 2) Viability Gap Funding (VGF): ₹3,760 Cr allocated for **4 GWh BESS projects**.
- 3) Energy Storage Obligation (ESO): 10% storage mandate in renewable portfolios by FY30
- 4) ISTS Charge Waiver extended till June 2028, reducing transmission costs (Reuters 2025)
- 5) Tender Pipeline: >12.8 GWh awarded by NTPC, SECI, JSW Energy (2022-25) (IEEFA 2025)

Technology & Economics



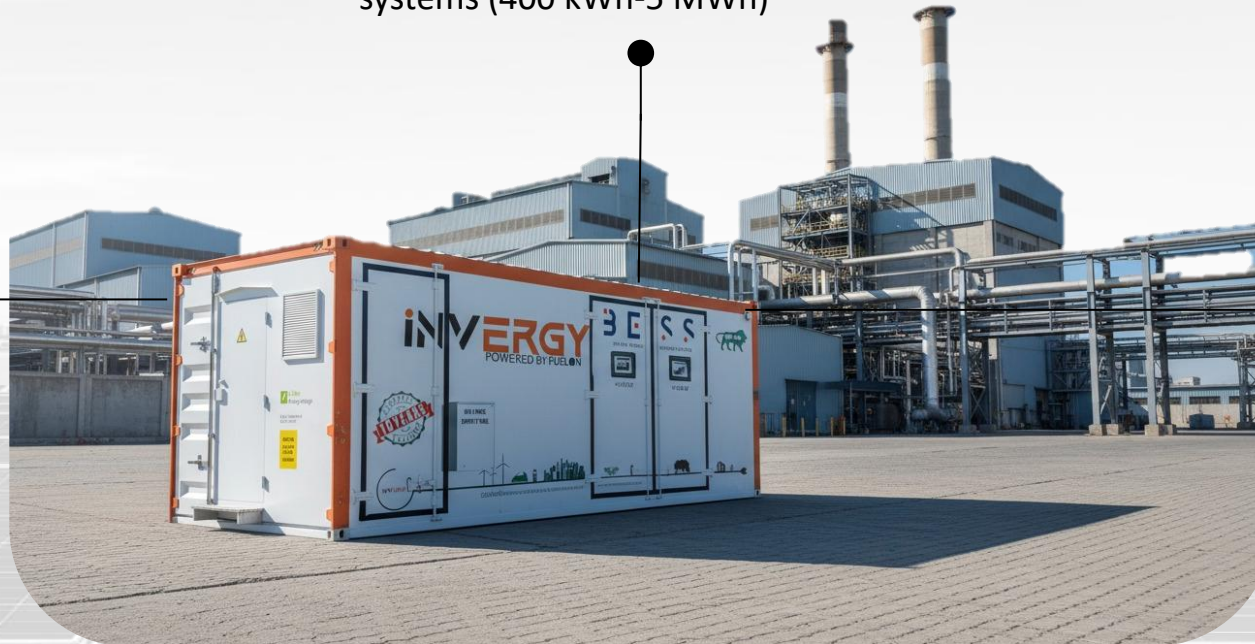
- 1) Battery pack prices declined 80% since 2013, enabling mass adoption (IMARC 2025)
- 2) Second-life EV batteries creating stationary storage market (NITI Aayog ESS Roadmap 2019-2032)
- 3) Long-tenure green financing available via IREDA & REC at competitive rates

Current Infrastructure

- 500MWh BESS facility in Noida (via AN3 Techno/FuelON acquisition)
- Established capacity across LiFePO₄ batteries, hybrid inverters & modular C&I systems (400 kWh-5 MWh)

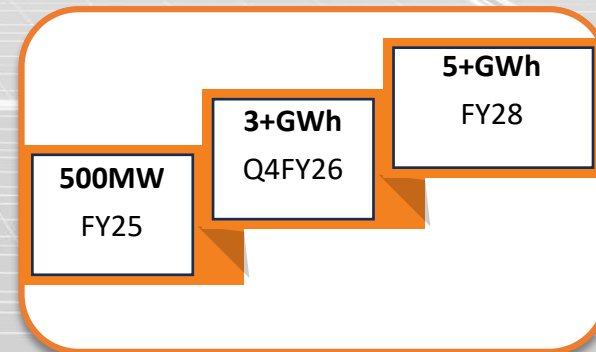
Technology & Integration Edge

- Enabling seamless operation & supply chain efficiency with faster market access.
- Increasing business demand & export potential in construction equipment



Aggressive Expansion Plan

- 2.5GWh automatic BESS line at Noida under development (**completion by FY26 end**)
- Target: **5GWh capacity** in two phases by FY28
- Phase-1 CapEx: **₹30-40 Cr** for automation & containerized BESS assembly





Mr. Pradeep Kumar Pandey
Chairman

35+ years of experience in the RE sector. Former 'Deputy General Manager-Technical Services' at the Indian Renewable Energy Development Agency (IREDA), a Government of India enterprise.



Mr. Deepak Pandey
Founder & Managing Director

First-generation entrepreneur with over 20 years of business experience in Renewable Energy Sector.



Mr. Astik Mani Tripathi
Promoter & Director

18+ Years of Experience in Corporate Consultancy
Expert in Customer Acquisition, Strategy and Business Development.
Asia-One 40 Under 40 Leader



Ms. Anju Pandey
Promoter & Director

15+ Years of experience.
Expertise in Solar sector



Ms. Sneha Bajpai
Chief Human Resource Officer

18+ Years of experience in Marketing and HR
Formerly worked at the US-AID



Ms. Neha Garg
Chief Financial Officer

14+ Years of experience in Accounts, Finance & Taxation.
Member of ICAI-The Institute of Chartered Accountants of India



Ms. Tanushree Agarwal
Company Secretary & Compliance Officer

14+ Years of experience in Secretarial Compliance.
Member of ICSI-The Institute of Company Secretaries of India



Mr. Prasoon Chaudhary
Director (INVERGY India Pvt. Ltd & GPES Green Projects Pvt. Ltd.)

Founder and MD, AN3 Techno Power limited.



Ms. Himani Modh
Lead, Design & Engineering

An engineering leader with 11+ years of experience in **Battery Energy Storage Systems (BESS)** and electric mobility, specializing in the design and deployment of Li-ion battery systems for grid-scale and EV applications.



Mr. Amit Kumar Singh
Lead Channel Sales

Sales leader with 12+ years in the renewable energy sector (ex-Vikram Solar, Waaree Group), specializing in building national channel sales and distribution ecosystems with a proven record of establishing **1000+ retailers**.



Mr. Alankrit Chaudhary
Construction Head

Brings over a decade of experience in Utility-Scale Solar Project Development and Execution, with a hands-on record of successfully commissioning over **1 GW+** of projects.



Mr. Suman Kumar
Senior Manager
Productions

With over 15 years of expertise in Production, Quality, and Operations, he is now expanding into (BESS) sector, focusing on sustainable technologies, process optimization, and operational excellence.



Ms. Jyoti Bhati
Assistant Manager
Simulation & Engineering

An expert in Computational Fluid Dynamics (CFD) and Thermal Management, specializing in system design and simulation for Battery Energy

Our Valued Partners & Clients

Reliance	adani	SUNKIND ENERGY	TrueRE ORIANA POWER LIMITED	Ricans Solar consultancy	TechnoSys®	SUNCOR	SMARTROOF Roof With A View	EVEREST SOLAR	Networth Projects
Embassy Of Sweden	Alpine ENERGIES	alpex "POWER FOREVER"	candi.	BOOND SOLAR	Xpanz SOLAR POWER The Final Choice	RAYSTEEDS ENERGY	ALPHA GREEN ENERGY SHINING IMPACT OF SOLAR	Waaree	Frittsolar Power for life
M+ SOLAR AMPLUS SOLAR	CORR!T	Sunbeam	ARM RENEWABLES	Allied Enterprises	FIDATO	BNK Energy Pvt. Ltd.	JBM Group Our milestones are touchstones	Mukul Madhav Foundation	SOLAR UNIVERSE INDIA
KIRLOSKAR SOLAR	SUNALPHA ENERGY smart way to go solar	SOLACE RENEWABLE ENERGY PVT. LTD.	COSINE POWER	ADDWATT POWERING YOU INVESTMENT	ENERGIZED SOLUTIONS	Jindal	SOLAR PROWER The Final Choice	GSEL	ecomitram
DAIZ SOLAR Inc	VIBRANT SOLAR	Synergy Wave System	SMP SUN MOON POWER	CleanMax	AVCO ENERGY	VIVaan solar	RAYS POWER INFRA	ASUN	Loom
SunKalp Energy	SOLAR91 ENERGING INDIA	start solar Investing for Future	Sun Photonics® Under the Sun With the Sun	DELTA POWER SOLAR FOREVER	Oakridge Energy	sunsure	RAVC Powering Solar India's True Potential...	bluebird solar	ADLER
SURYA RAYFORCE	ADOS SOLAR	SOLLUZ INVESTING IN A BETTER FUTURE	EIE ENVIRO INFRA ENGINEERS LIMITED	SOMAYA SOLAR SOLUTIONS	Suntrik Solutions Energy for the Future	Talf Solar India Pvt. Ltd	SUNBEAM VENTURES	Solar Smiths	



**Intersolar India 2021,
Gujarat**



**Renewable Energy Expo 2021,
Greater Noida**



**The 9th Power & Energy
2022, Africa**



Intersolar India, 2022 Gujarat



**Renewable Energy Expo
2022, Greater Noida**



RenewX Expo - 2022, Hyderabad



**Renewable Energy Expo 2023
Greater Noida**



**Middle East Energy (MEE) 2022
| Global Energy Event | Dubai**



**Solar Expo 2023
Kashmir**



**Solar & Storage Expo 2024
Gujarat**



**EPS Business Meet 2024
Jaipur**



**Renewable Energy Expo 2024
Greater Noida**



**Technical Seminar
Agra**



**Bharat Solar Expo 2025
Jaipur**



**Technical Seminar 2024
Kanpur**



**India Solar Quarter 2025
Delhi**



**RenewX 2025
Chennai**



**Technical Seminar 2024
Haldwani**



**2024 Partners Meet Adani Solar
Gorakhpur**



**Solar Asia Expo 2025
Indore**







Bharat Gaurav Award (The Highest International Awards For Indians) At The House Of Commons, British Parliament, London (UK)



The Indo-UK Excellency Award 2025, Awarded at the Oxford Union, Oxford, UK, For fostering Indo-UK Relations.



India's Greatest Brands & Leaders Award 2024, Dubai (UAE), for recognizing and celebrating excellence in business, diplomacy & social impact.

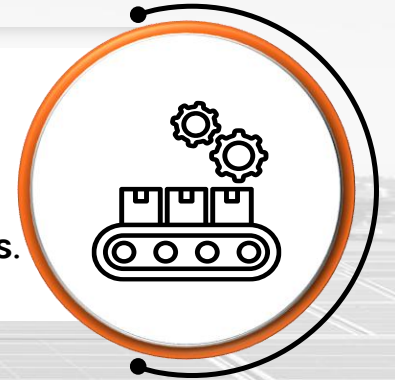


Solar Parks (IPP Division)

- **170 MW** of IPP / Solar Park, capacity with **40%** already in pipeline through active development partnerships.
- Expanding presence in renewable generation to build a **steady annuity-based revenue stream**.

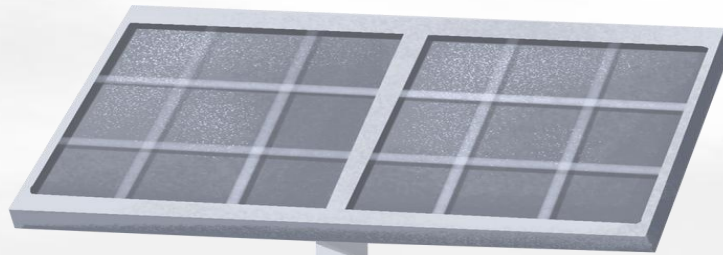
Solar Panel & Solar Cell Manufacturing

- Upcoming **1.2 GW TopCon** Solar Module facility to be commissioned by **FY27**.
- Setting up **3GW** PV Solar Cell Manufacturing capacity by **FY28**.
- Will position GP Eco among **India's top integrated solar and energy storage manufacturers**.



EPC & Project Execution

- Successfully executed **50-55MW** solar EPC projects to date.
- **55-60MW** under execution and development pipeline, taking total to **120MW** installed capacity.
- Includes **₹60.52 Cr** KUSUM project (25+ MW) and **95 MWp** flagship EPC contract under execution.



Profitability & Efficiency

- EBITDA margins projected to improve from **12-13%** in FY25 to **17-18%** by FY28 through backward integration and automation.
- Increasing **BESS contribution to 40%** of consolidated revenue to **boost blended margins**.
- Asset-light EPC model and recurring O&M income ensure stable cash flow and RoCE improvement.



Market Expansion & Diversification

- Strengthening position across utility-scale, **C&I**, residential & **EV charging segments**.
- Expanding exports to **Middle East, Africa & Southeast Asia**, leveraging Invergy's OEM brand.
- Exploring entry into battery pack assembly and cell module integration post FY28 as domestic localization increases.

Innovation & Sustainability

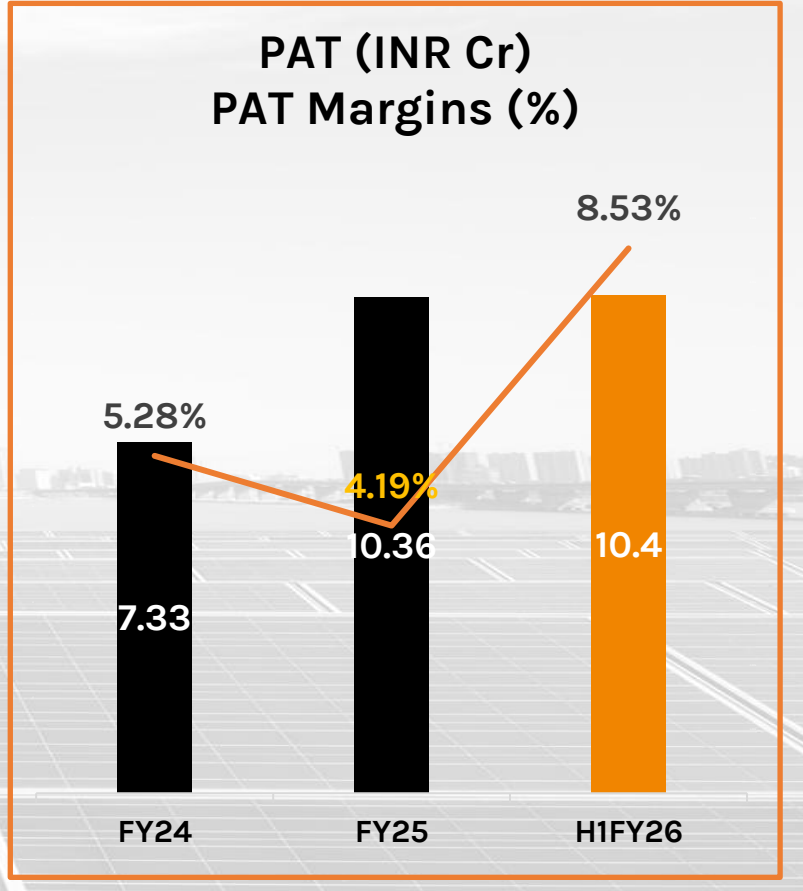
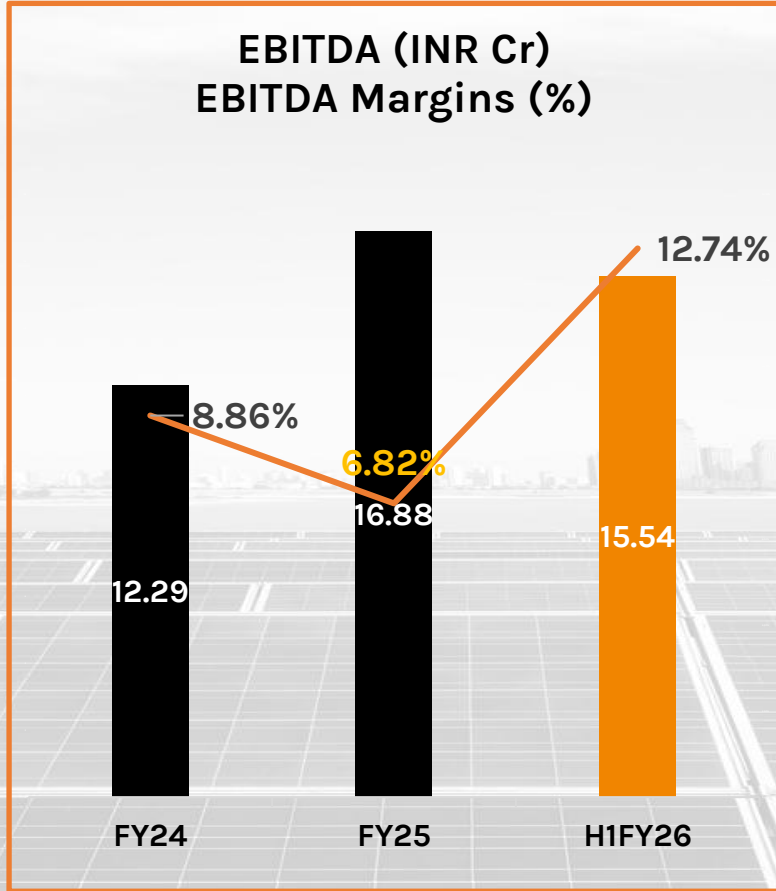
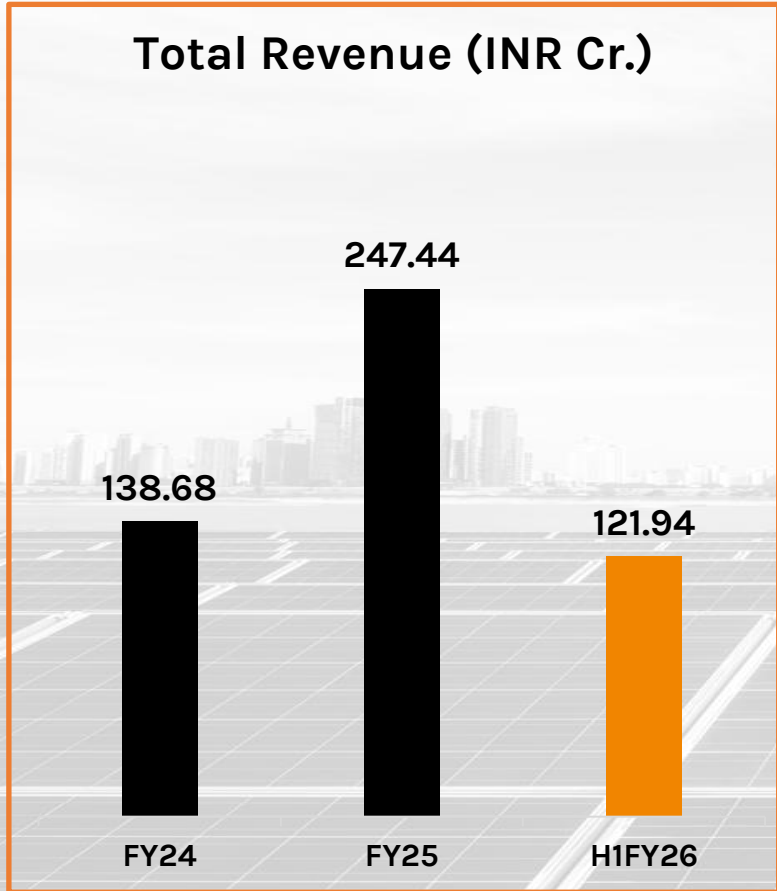


- R&D pipeline focused on AI-based EMS, hybrid inverters, containerized ESS & smart-grid integration.
- Committed to low-carbon manufacturing, circular battery reuse & ESG-compliant processes.
- Building a long-term, sustainable value creation roadmap for all stakeholders.

Growth & Scale



- Targeting **80% Revenue CAGR** over the next 3 years (FY26-FY29), driven by BESS and solar manufacturing expansion.
- 1GW to generate **900cr.** (1MW/90Lakhs)
- Target Market Share for BESS: **10%+** overall demand.
- Aims to emerge among India's **top 3 integrated BESS** manufacturers by FY27.
- Aims to achieve **7-8% PAT Margins** by FY28



Particulars (INR Crs.)`	H1 FY25	H1 FY26	Y-o-Y Change
Revenue	83.31	121.47	
Other Income	0.53	0.47	
Total Income	83.84	121.94	45.44 %
Raw Material Expense	70.02	94.78	
Employee Benefit Expense	1.73	4.08	
Other Expenses	4.38	7.54	
EBITDA	7.71	15.54	101.40 %
EBITDA Margin (%)	9.20	12.74	354 BPS
Finance Costs	0.83	2.05	
Depreciation	0.28	0.76	
PBT	6.61	12.72	92.58 %
Tax	1.72	2.92	
PAT	4.89	10.40	112.59
PAT Margin (%)	5.84	8.53	269 BPS
EPS	4.18	8.79	

Particulars (INR Crs.)	FY24	FY25	Y-o-Y Change
Revenue	138.44	246.43	
Other Income	0.23	1.00	
Total Income	138.68	247.44	78.43 %
Raw Material Expense	115.22	215.94	
Employee Benefit Expense	2.50	4.12	
Other Expenses	8.66	10.50	
EBITDA	12.29	16.88	37.37 %
EBITDA Margin (%)	8.86	6.82	(203 BPS)
Finance Costs	1.86	2.09	
Depreciation	0.47	0.73	
PBT	9.96	14.06	41.18 %
Tax	2.63	3.60	
PAT	7.33	10.36	42.76 %
PAT Margin (%)	5.28	4.32	(105 BPS)
EPS	8.68	8.85	

Historical Balance Sheet

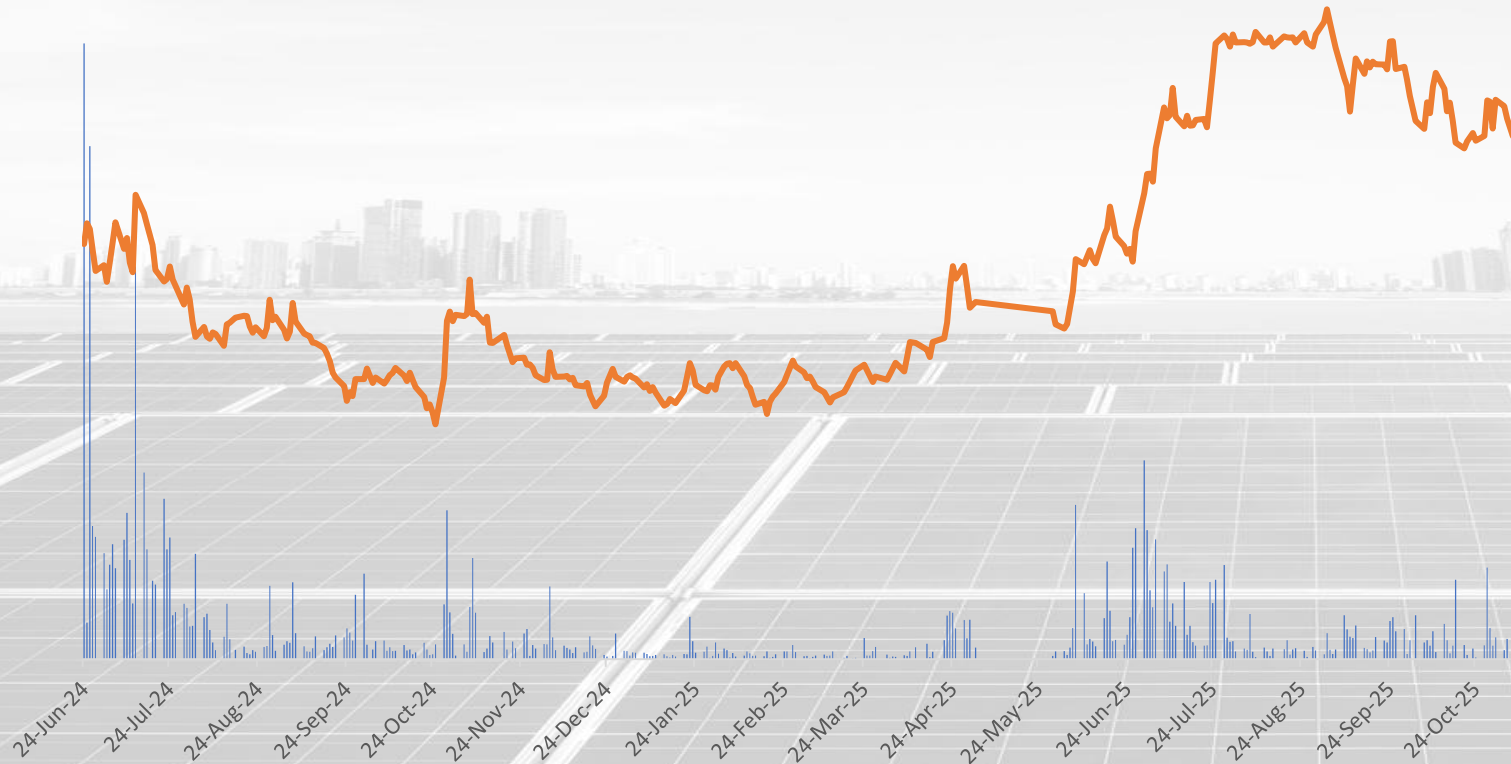
Equities & Liabilities (INR Cr)	FY24	FY25	H1FY25
Shareholder's Fund			
Share Capital	8.43	11.71	11.83
Reserves & Surplus	14.44	53.12	67.55
Total Equity	22.88	64.83	79.83
Non Current Liabilities			
Long Term Borrowings	3.91	2.85	35.74
Deferred Tax Liabilities	0.69	0.00	0.17
Long Term Provision	0.00	0.00	0.00
Total Non Current Liabilities	3.91	2.85	35.91
Current Liabilities			
Short-Term Borrowings	10.41	30.24	36.69
Trade Payables	20.57	49.94	47.61
Other Current Liabilities	3.40	10.95	15.86
Short Term Provision	2.61	3.47	4.43
Total Current Liabilities	36.98	94.60	104.58
Total Liabilities	63.78	162.28	219.87

Assets	FY24	FY25	H1FY26
Non Current Assets			
PP&E	5.28	27.96	63.57
Non - Current Investment	-	-	-
Deferred tax assets	0.20	0.01	0.00
Other Non - Current Assets	2.63	21.14	28.41
Total Non Current Assets	8.11	49.12	91.98
Current Assets			
Inventories	18.44	18.74	16.53
Trade Receivable	23.00	64.30	66.16
Cash & Cash Equivalents	0.39	12.12	9.16
Short term loan & advances	2.54	0.09	2.63
Other current Assets	11.30	17.91	2.63
Total Current Assets	55.67	113.16	127.89
Total Assets	63.78	162.28	219.87

As on 07-11-2025

Share Performance From 07-11-2024 to 06-11-2025

Volume Close Price

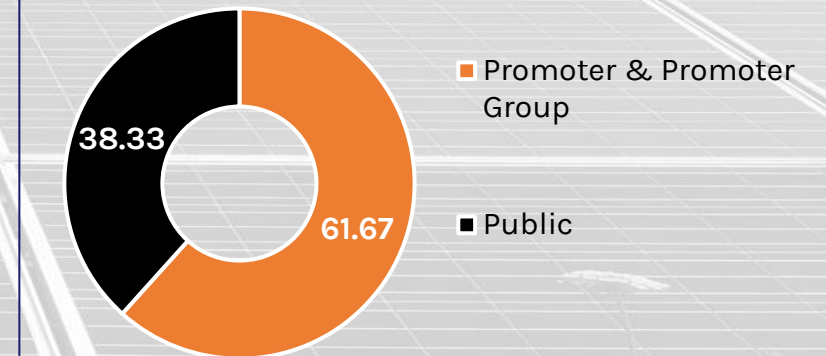


NSE:

Share Price ₹	520.00
Market Capitalization ₹ Crs	615.20
Face Value ₹	10.00
52 Week High ₹	616.50
52 Week Low ₹	230.00

As on 30-09-2025

Shareholding Pattern



THANKYOU



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Building Trust & Partnerships

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Limited**

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